

FSC GCC Fixed Income Report

18/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.04	4.875	98.95	99.45	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.13	5.375	100.10	100.73	5.12	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.67	105.31	5.18	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.41	4.750	98.39	98.92	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.00	5.625	100.68	101.34	5.35	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.00	6.750	101.60	102.48	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.02	6.250	103.33	104.02	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.67	105.31	5.18	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.67	105.31	5.18	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.78	7.375	111.30	111.99	5.62	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.41	4.875	98.04	98.76	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.79	5.932	100.66	101.30	5.15	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.16	4.750	98.10	98.32	5.59	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.30	3.958	97.17	97.24	6.21	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.81	5.200	97.73	97.98	5.80	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.32	5.196	98.23	98.52	5.69	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.30	5.125	98.19	98.59	5.50	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.04	5.800	99.30	99.58	5.87	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.27	6.625	103.41	103.81	5.60	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.24	100.14	10.14	04/06/2026	7.55	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.24	3.125	92.65	93.16	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.29	3.125	96.51	96.98	4.53	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.37	1.625	88.75	89.24	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	27.66	3.000	67.42	68.19	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.66	1.875	83.08	83.61	4.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.73	4.125	83.40	84.19	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.73	3.125	95.20	95.70	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.70	3.125	69.44	70.24	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.24	3.875	79.73	80.51	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.12	1.700	83.07	83.59	4.41	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.52	4.000	64.09	65.09	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.14	3.625	82.95	83.82	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.70	5.625	92.56	93.40	6.74	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.02	6.250	80.63	81.64	7.91	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2016	26/01/2026	2.02	2.000	101.02	101.81	6.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.02	5.250	87.52	88.38	7.01	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.02	4.250	92.76	93.56	6.09	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.66	5.450	89.81	90.63	6.90	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.33	5.625	88.57	89.38	7.09	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.41	9.750	128.88	129.77	4.37	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	16.01	6.400	112.92	113.75	5.13	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.67	6.750	100.08	100.91	6.55	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.67	6.000	79.85	80.80	8.00	AA	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.00	5.250	92.08	92.79	5.79	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.25	4.000	98.20	98.57	5.20	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.25	4.500	97.55	98.13	4.85	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.24	4.375	97.67	98.18	4.77	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.76	3.250	90.36	90.97	4.83	AA+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.67	105.31	5.18	BB+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.12	0.625	84.36	85.15	3.35	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.13	3.625	95.49	95.99	4.71	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.21	7.371	102.09	102.96	6.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.22	7.171	100.20	100.33	5.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.48	7.266	100.71	101.35	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.82	6.812	100.21	101.08	6.45	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.41	7.911	101.95	102.54	6.00	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.16	7.091	100.04	100.14	6.18	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2026	2.09	7.373	101.42	102.12	6.25	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.42	6.821	99.99	100.30	6.04	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.77	6.772	99.84	100.61	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.27	7.121	100.18	100.34	6.41	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.11	6.912	100.06	100.12	5.71	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.61	7.325	100.92	101.87	6.06	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.34	7.233	100.24	100.42	5.92	AA-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.67	105.31	5.18	BB+	AT MATURITY	USD
MDOGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.79	6.875	116.16	117.00	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.47	6.881	100.30	100.37	5.67	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.77	6.500	114.73	115.52	4.85	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.77	6.500	114.91	115.70	4.84	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.85	6.500	102.87	103.70	5.95	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.45	6.850	107.60	108.49	5.92	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.71	6.875	101.26	101.93	5.66	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.80	7.625	100.68	100.80	6.55	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.80	8.375	108.44	109.17	6.13	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/10/2019	15/04/2028	4.63	6.880	99.41	99.28	6.70	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.82	6.250	99.51	100.10	6.11	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.75	6.250	100.05	100.81	6.10	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.77	7.500	105.20	105.40	5.88	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.03	7.500	98.88	99.08	8.46	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	05/12/2022	05/09/2028	4.63	6.886	98.63	99.41	6.99	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.54	6.877	99.12	99.90	6.87	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.12	6.881	99.99	100.20	6.43	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.63	6.886	98.63	99.41	6.99	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.06	6.992	100.86	101.26	5.69	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.23	6.835	100.04	100.17	6.04	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.63	6.886	98.63	99.41	6.99	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.15	6.928	100.07	100.35	4.34	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.63	6.886	98.63	99.41				